

DISTRICT 7620 TRF LEARNING SERIES UNDERSTANDING THE MECHANICS



THE ROTARY FOUNDATION OF ROTARY INTERNATIONAL

DISTRICT 7620 FOUNDATION LEADERSHIP FOR 2022-2023



**Chair of Trustees
Ian H.S. Riseley
The Rotary
Foundation 2022-2023
PRIP '17 - '18**



**RI PRESIDENT
JENNIFER JONES
2022-2023**



**PDG Rich Glover
District Rotary Foundation Chair
2019-2022**



**DG Dr. Geetha Jayaram
District Rotary
Foundation Chair-Elect
2022-2025**



**Barbara J. Skinner, Esq.
District Foundation
Grants Committee Chair
2021-2024**



**IMAGINE
ROTARY**

WHY IS THE ROTARY FOUNDATION SUCH A BIG DEAL IN THE WORLD?

We are efficient with our money – with over **90%** of the funds raised going to programs.

With over 1 million charities in the US, The Rotary Foundation is also **#1** of the listed charities on [GuideStar](#)

Only **1%** of the charities evaluate by [Charity Navigator](#) have received at least ten consecutive four-star evaluations.

Our efficiency is recognized **14 years** consecutively by [Charity Navigator](#).

[Charity Navigator](#) rates over **9000** charities – approximately **60** receive **4 stars**.

[Chronicle of Philanthropy \(11/21\)](#) rates us **#66** of the worlds **Top 100** largest Public Charities by **Annual** Donations

Recently named **“World’s Outstanding Foundation”** by the [Association of Fundraising Professionals](#) (2020).

THE “FATHER OF THE ROTARY FOUNDATION”

IS BECAUSE **ARCH KLUMPH** HAD THE VISION OF
A ROTARY ENDOWMENT FUND AND THE DEDICATION TO BRING THIS DREAM TO LIFE.



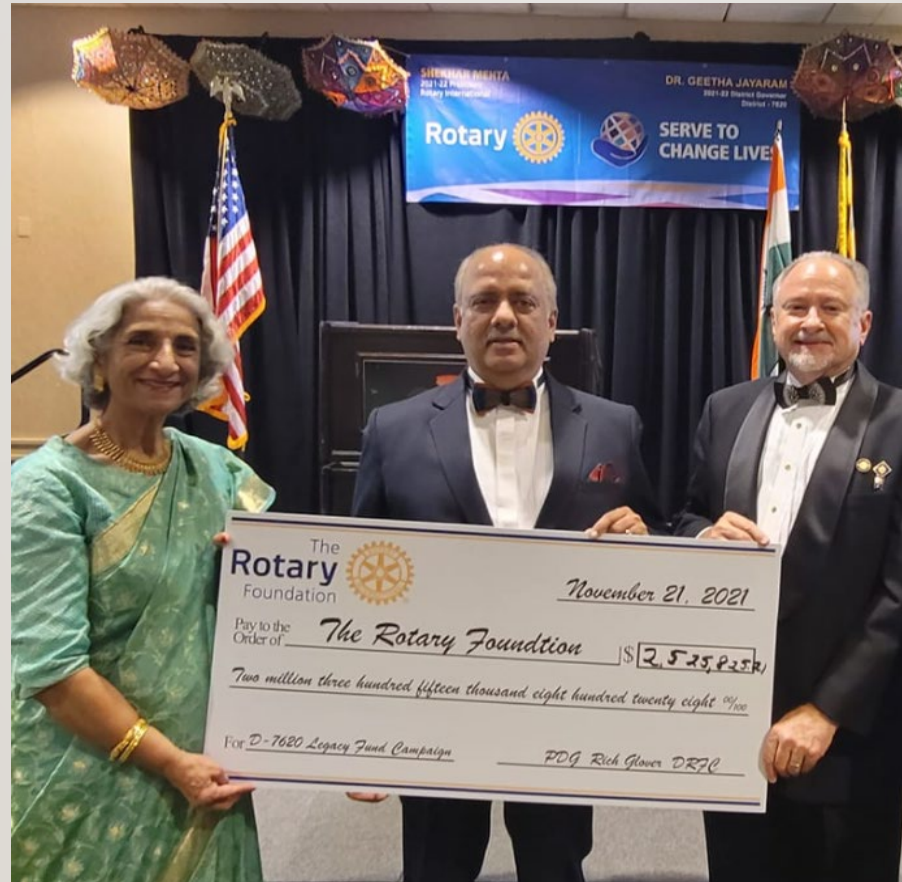
Although Arch believed strongly in the need for the Foundation, he emphasized that all contributions should be voluntary. He did not want Rotarians to view the Foundation as a tax or assessment on clubs or members, which would have violated the association's constitution.

Our job is:

- to create a living Legacy of a **GIVING & GRANT CULTURE** in our clubs
- to inspire the **SPIRIT** & share the **ART OF GIVING**

LEGACY FUND CAMPAIGN FINAL TOTAL NOVEMBER 21, 2021

(L-R: DG GEETHA JAYARAM, RIP SHEKHAR MEHTA, PDG RICH GLOVER DRFC)



28 District members >\$10,000

District 7620 Central MD & DC Endowment Fund
Frank J. Andracchi & Bernadette L. Carson

Anonymous

Anonymous

George Stewart Brown

William Byrd

Stanley Doore

Daniel Fischer reaches Bequest Society Level 1

Richard B. & Susan L. Glover

Barton & Marina Goldenberg

Bruce D. & Corinne F. Grant

William E. Hammond

John Hanson Re: PDG Robert & Joanne Hanson

Jayaram Kumar and Geetha Jayaram

Amir Y. Kahn

Angelene and Kevin Kenny

David E. Mattingley & Patricia Ann Mattingley

David F. Miller

Clara Montanez

Scott Patano

David Reid

Robert Sartwell & Peggy Kennelley

Anil K. Shah

Dr. Ila Shah

Raymond E. & Phyllis Streib

Alvin Thompson

Brian Torrence

Louise Welch



IMPACT OF ANNUAL FUND GIVING ENGINE BY EVERY ROTARIAN EVERY YEAR

2020-2021

<u>Categories</u>	<u># Donors</u>
\$25,000 - \$49,999	1
\$10,000 - \$24,999	2
\$ 5,000 - \$ 9,999	3
\$ 2,500 - \$ 2,999	4
\$ 1,000 - \$ 2,499	123
\$ 500 - \$ 999	79
\$ 250 - \$ 999	90
→ \$ 100 - \$ 249	495 ←
\$ 50 - \$ 99	152
\$ 25 - \$ 49	119
\$ 1 - \$ 24	8

Bringing your money back to the district for community and global grants

52% Members gave to Annual Fund

48% 7620 Members did not contribute

46% of Donors to Annual Fund Under \$249 yr.

26% of Donors to Annual Fund Under \$100 yr.

\$428,574.00



HOW DID YOUR CONTRIBUTION OF \$1.00 IMPACT YOUR PROJECTS?

This tells the story

COMMUNITY GRANTS (31)

• Club Dollars	\$111,908
• DDF-Share Match	\$111,561
• Donations	\$162,501
• Total Impact	\$274,017

Leveraged = **2.4 x**

GLOBAL GRANTS (43) COUNTRIES (19)

• Club Dollars	\$ 125,100
• DDF World Fund Match	\$ 123,800
• Donations	\$ 315,473
• OUT of District Partnerships	\$ 3,827,695
• Total Impact	\$ 4,392,068

Leveraged = **7.78 x**

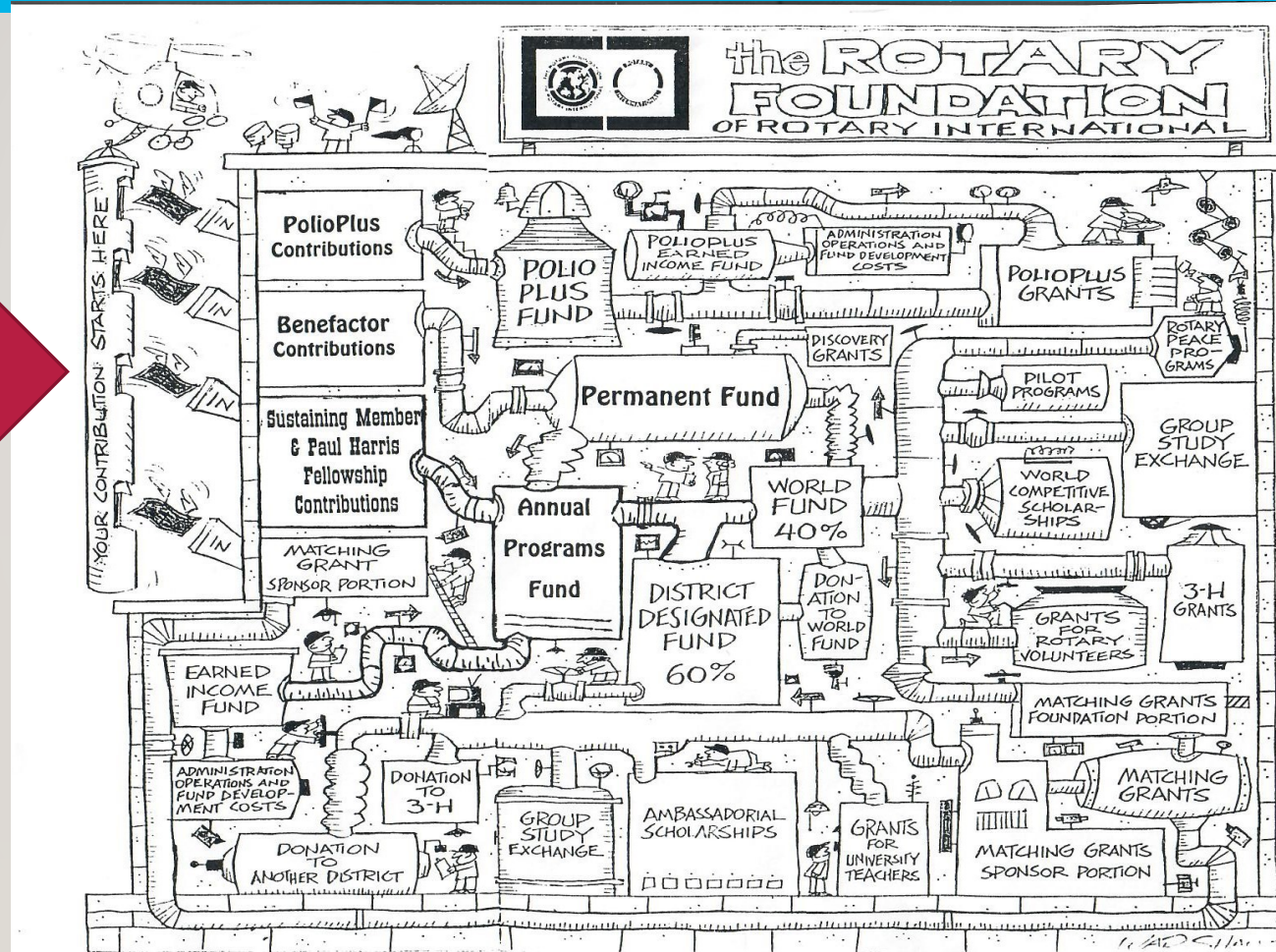


THE FIREHOSE APPROACH OF LEARNING

WE CAN DO BETTER THAN THIS! →



Start here →



Or Not... →

Join the District DRFC Zoom Rotary Foundation Learning Series – “Building Blocks one @ a time”

This is



SO WE SET SOME POWERFUL OBJECTIVES BASED ON 3 YEARS OF EVIDENCE BASED PRACICE

- ✓ **Establish standard benchmarks in your foundation education**
- ✓ **Review the many options in the art of giving to The Rotary Foundation**
 - ✓ **Inspiring an ongoing legacy of a giving and grant culture**
 - ✓ **Expand partnerships in all grants to leverage impact**

July 01, 2022 – June 30, 2025



REVISED SCHEDULE: EIGHT-PART 2022 TRF LEARNING SERIES

EVERY THURSDAY & SATURDAY
BEGINNING **FEBRUARY 10, 2022**

ALL DISTRICT MEMBERS ARE WELCOME.



MANDATORY FOR MOU #II, III, IV FOR PRESIDENT-ELECT, CLUB TRF CHAIR



Part II - Learning the Mechanics of The Rotary Foundation; Learn how the TRF works and why it is the "Engine" that drives our districts giving

- Thursday, February 10 @ 7:00 – 8:00 pm, *and*
- Saturday, February 12 @ 9:00 – 10:00 am



Part III – Be Prepared to Apply for District Grants; Learn about the Memorandum of Understanding (MOU) for community and global grants eligibility, where do we apply, easy steps of the application, and how do we get funded.

- Thursday, February 17 @ 7:00 – 8:00 pm, *and*
- Saturday, February 19 @ 9:00 – 10:00 am



Part IV – Be Prepared to Apply for Global Grants; Learn about the where and how do we apply, easy steps of the application tips, and how do we get funded.

- Thursday, February 24 @ 7:00 – 8:00 pm, *and*
- Saturday, February 26 @ 9:00 – 10:00 am

Part I – Learn the 105 years History of The Rotary Foundation;

Learn about the humble beginnings in 1917 to today as one of the most highly respected foundations in the world.

- Thursday, March 10 @ 7:00 – 8:00 pm *and*
- Saturday, March 12 @ 9:00 – 10:00 am

Part V - Paul Harris Fellow vs. Paul Harris Society; "Why is the Difference so Significant?"

- Thursday, March 17 @ 7:00 – 8:00 pm, *and*
- Saturday, March 19 @ 9:00 – 10:00 am

Part VI - PolioPlus; "We are that close" to eradication of Polio in the world. And what is the "Plus"?

- Thursday, March 24 @ 7:00 – 8:00 pm, *and*
- Saturday, March 26 @ 9:00 – 10:00 am

Part VII - Your Legacy; Rotary's Promise; Learn the many ways to establish your own legacy in support of The Rotary Foundation

- Thursday, March 31 @ 7:00 – 8:00 pm, *and*
- Saturday, April 02 @ 9:00 – 10:00 am

Part VIII - Other Programs - **Make-ups, specific topic, club presentations and special requests (Dates to be determined):**

Encourage requested presentations – Contact PDG Rich Glover, DRFC at 18.19.dg7620@glovercrew.net to schedule.

THE ANNUAL TRF LEARNING SERIES INSPIRED MANY CLUBS TO ACHIEVE MOU GRANT ELIGIBLE IN 2021

Club Attendance for TRF Learning Series

Training

29

MOU Eligible

26

Percent

90%

No Training

31

NOT MOU Eligible

3

Percent

10%



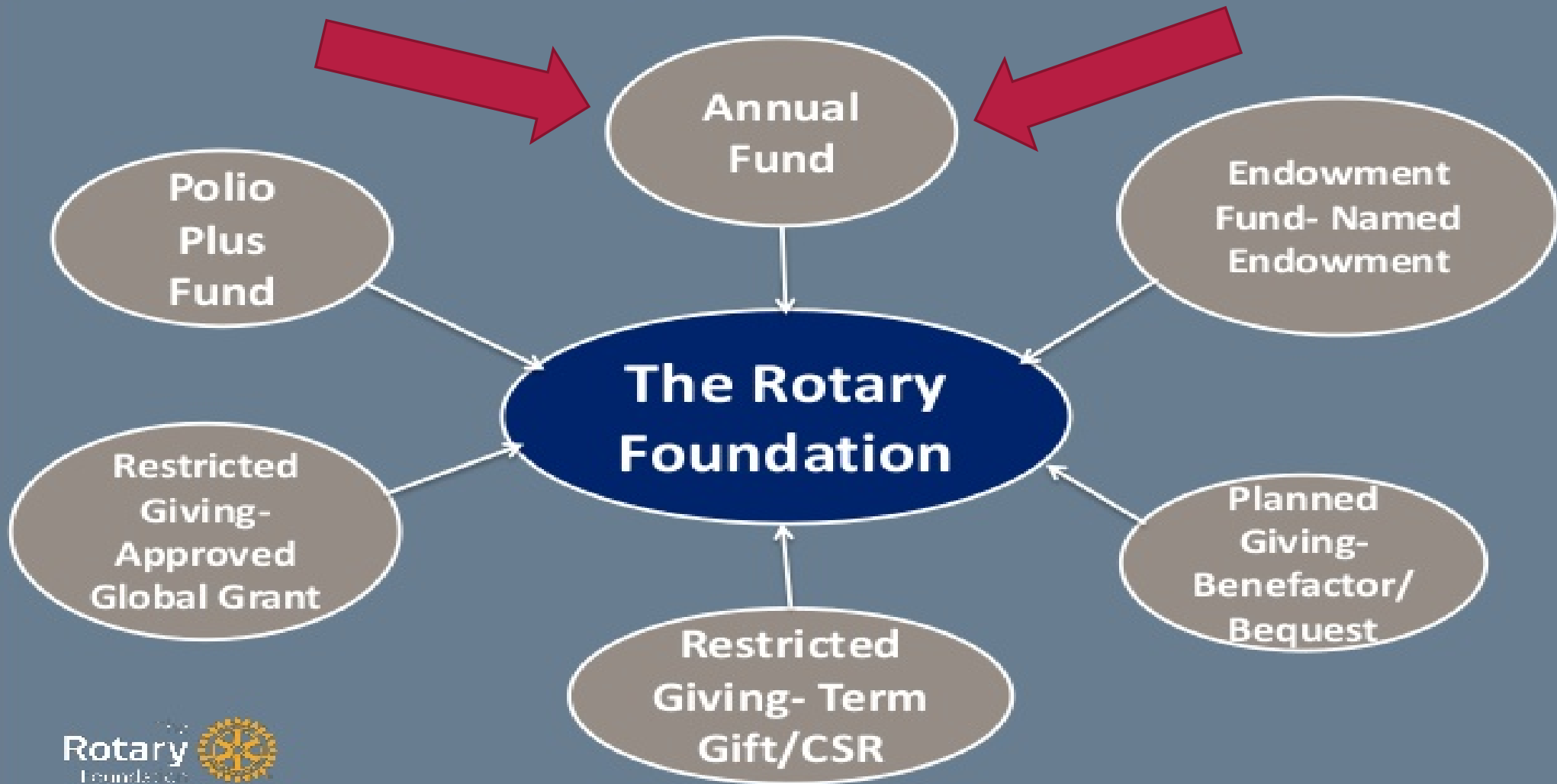
LET US TALK MECHANICS

HOW WINNERS WIN

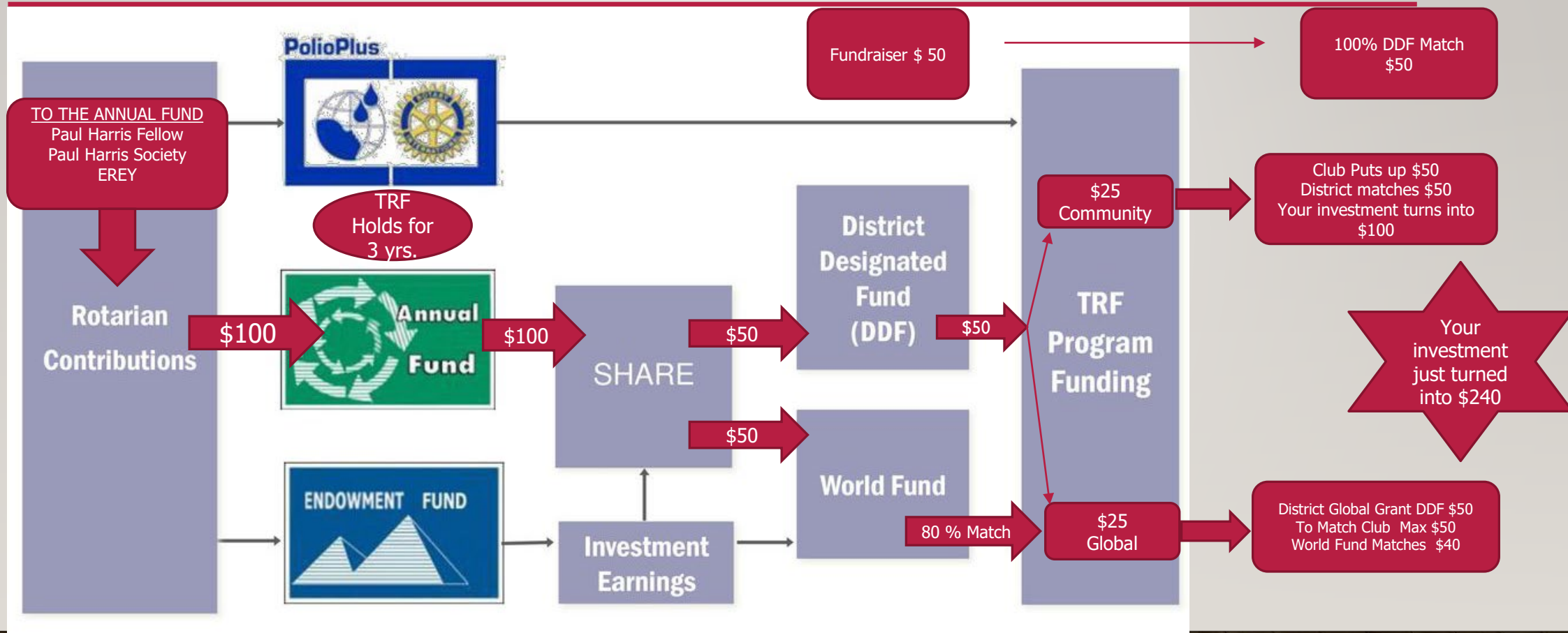


- ✓ Rotarians get into the game
- ✓ Rotarians learn the rules
- ✓ Rotarians play as they practice
- ✓ Rotarians understand their sphere of influence in the world
- ✓ Rotarians pursue the awesome experience
- ✓ Rotarians are People of Action

Ways to Support The Foundation



THE ANNUAL FUND IS THE **ENGINE** THAT DRIVES OUR DISTRICT GRANT GIVING



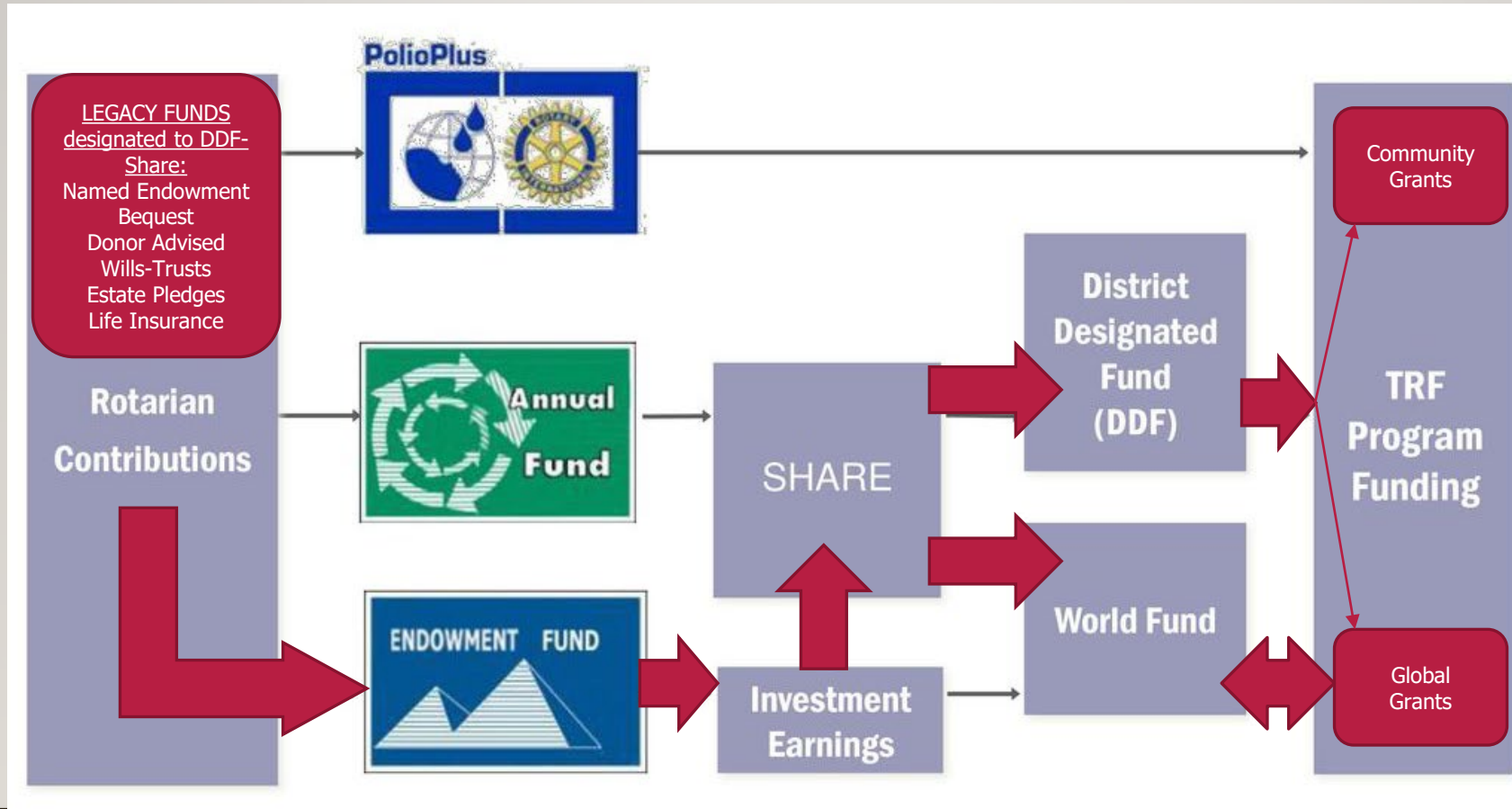
EVERY ROTARIAN MAY CONTRIBUTE TO THE DISTRICTS NAMED ENDOWMENT FUND

District 7620 Named Endowment Funds		Annual Spendable Earnings that come back for grants		
Donor	Name of Fund	Restriction	Gift Value*	Market Value*
TRF Privacy Policy		World Fund	\$3,115,047.92	\$5,343,570.97
TRF Privacy Policy		World Fund	\$109,280.56	\$123,702.33
TRF Privacy Policy		Rotary Peace Fellowships	\$250,010.12	\$332,679.07
TRF Privacy Policy		SHARE	\$240,000.00	\$271,009.10
District 7620	District 7620 Central MD & DC Endowment Fund	SHARE	\$175,000.00	\$175,000.00
TRF Privacy Policy		SHARE	\$30,000.00	\$65,464.08

Below please find a breakdown of the District Designated Funds (DDF) available to your district from Endowment Fund – SHARE spendable earnings:

Name of Fund	Spendable earnings budgeted as DDF in 2021 - 2022 **
District 7620 District 7620 Central MD & DC Endowment Fund	Begins returns in December 2022
TRF Privacy Policy	US \$1,115.67
TRF Privacy Policy	US \$4,618.68
Spendable earnings from Endowment Fund-SHARE contributions not in endowed funds	US \$2,512.74
TOTAL of Annual Spendable Earnings That Come Back for DDF-Share Grants	US \$8,247.08

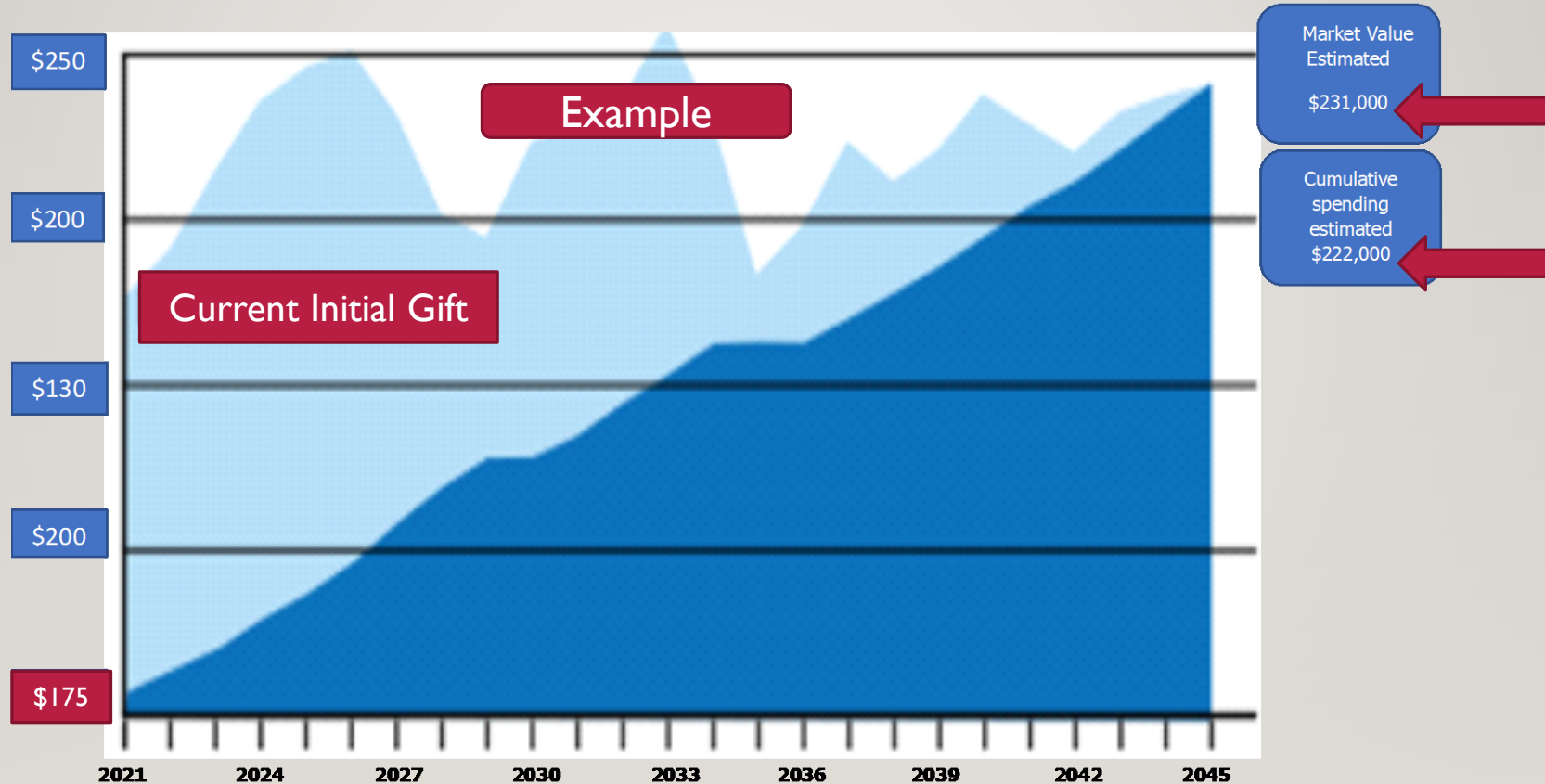
HOW DO YOU LEVERAGE YOUR LEGACY TO THE ANNUAL FUND



District 7620 Central MD & DC Endowment Fund

Gift ID: E12224

The District 7620 Central MD & DC Endowment Fund of \$150,000 was established on January 21, 2021. This fund will provide spendable earnings every year to District 7620 DDF-Share Funds forever. The original gift amount is never spent, and the fair market of the fund traditionally grows over the years based on investment market trends. As the original fund gift amount increases in market value, so do the spendable earnings. The graph below is based on past growth trends to demonstrate how the Endowment Fund may grow in both market value and spendable earnings over the next 25 years. Therefore, your money continues to give and grow over time forever.



It is EASY to Donate



<https://my.rotary.org/en/login>

Rotary.org

English



Richard Glover

Rotary  My Rotary

HOME | EXCHANGE IDEAS | TAKE ACTION | LEARNING & REFERENCE | MANAGE | THE ROTARY FOUNDATION | NEWS & MEDIA

MY ACCOUNT



My Profile

My Donations

My Account Actions

Account Settings

Sign Out

Rotary monitors the global coronavirus crisis

Rotary is closely monitoring updates and recommendations from the World Health Organization (WHO) and the U.S. Centers for Disease Control and Prevention (CDC) to ensure the safest and most appropriate actions are taken for our members. [Read the latest](#) on how the COVID-19 outbreak is impacting Rotary operations, events, and members.



I would like to make this donation in honor or in memory of someone

Recommendation: "**District 7620 Central MD & DC Endowed Fund - E12224**" as the recipient in the memo section, and must enclose the "TRF Contribution Form #123."

CLUB MEMBER PARTICIPATION IN DISTRICT 7620 CENTRAL MD & DC ENDOWMENT FUND

- Anyone may contribute to the "**District 7620 Central MD & DC Endowed Fund.**"
- Contributions may be made by check, or donations of IRA's and Stocks .
- Contributions by check must identify "**District 7620 Central MD & DC Endowed Fund - E12224**" as the recipient in the memo section, and must enclose the "TRF Contribution Form #123."
- Send to The Rotary Foundation, 14280 Collections Center Drive, Chicago, IL 60693.
- To wire funds, please consult the DRFC for wire instructions.
- Gifts to the endowment earn giving credits toward the Major Donor recognition.
- Gifts to the Endowment *do not* earn Paul Harris Fellow points or count toward Paul Harris Society.

Choose what you would like to support

Featured Causes

Areas of Focus

Endowment

Global Grants

Contributions to these featured causes are eligible for Paul Harris Fellow recognition.



Annual Fund-SHARE

[Learn more](#)



Polio Fund

[Learn more](#)



World Fund

[Learn more](#)



Disaster Response Fund

[Learn more](#)

Donation

Select your country

United States



Select your currency

US Dollar



Select a donation type



One-time donation



Recurring donation

Select an amount

USD



25

USD



100

USD



250

USD



1000

USD



Other


Payment Details

Credit Card



Expiration date

CVV 

 Note on paying by credit card

[REVIEW MY DONATION](#)

[SUBMIT](#)



Your data is safe.

HOW DONOR RECOGNITION WORKS WITH THE ROTARY FOUNDATION

Clubs with (501 © 3) foundations have expressed moving their foundations to TRF

Rotarian gives gifts (\$\$) directly to)

The Rotary Foundation (501 © 3)



Rotarian receives Major Donor/AKS recognition

Donor gives gifts (\$\$) directly to a

Rotary Club Foundation (501 © 3).

Then Rotary Club gives to The Rotary Foundation.



Rotary Club receives Club Recognition



IS THE ROTARY FOUNDATION TAX DEDUCTIBLE ?

YES 501(C)3



IS ROTARY INTERNATIONAL TAX DEDUCTIBLE ?

NO 501(C)4

These terms are often used interchangeably, but they all mean different things. Nonprofit means the entity, usually a **corporation**, is organized for a nonprofit purpose. 501(c)(3) means a nonprofit organization that has been recognized by the IRS as being tax-exempt by virtue of its charitable programs. Jun 17, 2021

What is the exact difference between a 501(c)(3) and 501(c)(4)? As per IRS, 501(c)3 is a nonprofit organization for religious, charitable, scientific, and educational purposes. ... Whereas on the other hand, **501(c)4 is a social welfare group, and donations to 501(c)4 are not tax-deductible.** Apr 12, 2021

Statement to post per IRS Notice 88-120: <https://www.irs.gov/charities-non-profits/notice-88-120-1988-2-cb-454>

Contributions or gifts to Rotary District 7620 are not tax deductible as charitable contributions.

It must be:

1. The statement is in at least the same size type as the primary message stated in the body of the letter, leaflet or ad;
2. The statement is either the first sentence in a paragraph or itself constitutes a paragraph.

=====

Contributions or gifts to The Rotary Foundation **is tax deductible as a charitable contribution.**



THE ROTARY FOUNDATION MULTIPLE DONOR FORM

Complete this form when submitting a single contribution reflecting the combined gifts of multiple club members. Please do not send cash. Club officers can also make contributions to The Rotary Foundation on behalf of their club or multiple club members at rotary.org/donate.

Data privacy is important to Rotary International and The Rotary Foundation (collectively, "Rotary") and the personal data shared with Rotary will only be used for official Rotary business to support Rotary's core business purposes. Personal data collected on this form is subject to Rotary's Privacy Policy found at my.rotary.org/en/privacy-policy.

Contributions to credit Rotary Club of _____ Club Name _____ Club # _____ DISTRICT # _____

1. DESIGNATION/PURPOSE (Check one):

- | | | |
|---|---|--|
| <input type="checkbox"/> Annual Fund — SHARE | <input type="checkbox"/> Annual Fund — World Fund | <input type="checkbox"/> PolioPlus |
| <input type="checkbox"/> Disaster Response | <input type="checkbox"/> Water, Sanitation, and Hygiene | <input type="checkbox"/> Maternal and Child Health |
| <input type="checkbox"/> Basic Education and Literacy | <input type="checkbox"/> Community Economic Development | <input type="checkbox"/> Environment |
| <input type="checkbox"/> Endowment - _____ | <input type="checkbox"/> Global Grant # _____ | <input type="checkbox"/> Other _____ |

2. CONTRIBUTION DETAILS

Amount of contribution _____ Currency _____

Credit card contributions can be made at rotary.org/donate.

Check — Payable to "The Rotary Foundation." Check number _____

Wire transfer Date initiated _____ (Please send completed contribution form as soon as possible after initiating a wire transfer.)

3. INDIVIDUAL DONOR DETAILS (Identify and allocate individual contribution amounts.)

Please provide each individual donor's membership ID, name, and personal contribution amount. Membership ID numbers may be obtained from the club secretary and are also listed on the Club Recognition Summary (CRS).

NOTE: Changes to designation can only be requested within 60 days of gift receipt date within current Rotary year.

	Membership ID #	Donor Name (as appears on CRS)	Contribution Amount		Membership ID #	Donor Name (as appears on CRS)	Contribution Amount
1.				11.			
2.				12.			
3.				13.			
4.				14.			
5.				15.			
6.				16.			
7.				17.			
8.				18.			
9.				19.			
10.				20.			
				Total Amount of Contribution			

D-7620 Recognition Report of Foundation Points August 012021

Club Pts.	Members Pts.	RC of	TOTAL Pts.
3,499.00	38,654.00	Aberdeen	42,153.00
19,538.65	104,925.78	Annapolis	124,464.43
12,010.00	32,909.50	Baltimore	44,919.50
10.00	1,240.00	Baltimore Sunset	1,250.00
9,570.00	8,953.00	Bel Air	18,523.00
38,970.49	69,501.36	Bethesda Chevy Chase	108,471.85
19,822.30	11,066.50	Bonds Meadows	30,888.80
1,870.00	1,925.00	BWI Airport	3,795.00
2,488.00	59,338.45	Capitol Hill	61,826.45
37,657.50	380,607.93	Carroll Creek	418,265.43
6,332.50	30,773.00	Catonsville	37,105.50
1,235.00	54,912.00	Charles Co. (LaPlata)	56,147.00
114,849.00	350,431.45	Charlotte Hall	465,280.45
17,087.35	71,486.97	College Park	88,574.32
13,971.00	67,023.94	Columbia	80,994.94
11,184.16	122,436.36	Columbia Patuxent	133,620.52
3,202.14	15,326.03	Columbia Town Center	18,528.17
675.00	13,315.00	Downtown Silver Spring	13,990.00
6,614.07	18,634.00	DuPont Circle	25,248.07
6,275.00	20,855.00	E-Club of Maryland	27,130.00
15,167.00	32,313.81	Elkridge	47,480.81
11,163.09	68,499.07	Ellicott City	79,662.16
2,874.00	7,805.28	Ellicott City Sunrise	10,679.28
19,562.51	256,803.63	Frederick	276,366.14
4,223.88	51,897.25	Fredericktown	56,121.13
11,134.00	23,984.50	Gaithersburg	35,118.50
4,849.85	36,184.53	Glen Bernie	41,034.38
5,045.00	8,451.15	Greenbelt	13,496.15

17,773.25	49,432.27
7,295.00	14,746.66
0.00	6,941.61
1,148.00	43,269.52
165.80	0
839.38	39,509.75
21,257.87	92,067.90
53,659.00	130,826.60
1,075.00	7,874.00
26,902.00	4,835.00
4,365.00	27,630.50
0.00	31,838.34
9,521.03	22,042.50
1,395.00	4,775.00
17,954.00	145,403.98
1,060.00	26,337.00
28,823.20	25,370.43
28,823.20	25,370.43
7,153.00	14,783.72
4,032.52	24,725.81
58,169.77	53,412.21
170.00	7,239.00
1,722.59	52,313.27
1,353.00	39,416.50
0.00	6,668.00
4,360.00	30,591.50
37,900.50	43,123.62
750.00	5,942.00
51,074.36	182,559.27
0	11,957.02
1,796.00	48,817.50
791,418.96	3,180,075.40

Havre de Grace	0.00	
Howard West	67,205.52	
Hunt Valley	22,041.66	
International Friendship	6,941.61	
Lake Shore-Severna Park	44,417.52	
Laurel	165.80	
Leonardtwn (St. Mary's)	40,349.13	
Lexington Park	113,325.77	
Metro Bethesda	184,485.60	
Middle River	8,949.00	
Montgomery Village	31,737.00	
Mt. Airy	31,995.50	
New Market	31,838.34	
North Bethesda	31,563.53	
Olney	6,170.00	
Parole (Annapolis)	163,357.98	
Pikesville (Owings Mills)	27,397.00	
Potomac	54,193.63	
Potomac - Bethesda	54,193.63	
Prince Frederick	21,936.72	
Prince Georges Co.	28,758.33	
Rockville	111,581.98	
Smoketown (Brunswick)	7,409.00	
South Anne Arundel Co.	54,035.86	
Southern Frederick Co.	40,769.50	
Southern Harford Co.	6,668.00	
Sykesville	34,951.50	
Towsontowne	81,024.12	
Upper Marlboro	6,692.00	
Washington DC	233,633.63	
Washington Global	11,957.02	
Westminster	50,613.50	
	0.00	
Club-Member	District	3,971,494.36



Rotary  **PAUL HARRIS FELLOW
RECOGNITION TRANSFER REQUEST FORM**

Please send your completed form only once. If you have questions regarding recognition or contributions to The Rotary Foundation, please contact Rotary's Support Center at 1-866-9ROTARY (1-866-976-8279), or email rotarysupportcenter@rotary.org, or contact the Rotary International office that serves your area.

Contributions can be made at rotary.org/give.

1. RECIPIENT OF RECOGNITION

Transfer Recognition Points to:

Name: _____ Recipient ID Number: _____
 Club Name: _____ Club No.: _____ District No.: _____
 Address: _____ City: _____ State/Province: _____
 Country: _____ Postal Code: _____
 Daytime Phone: _____ Email Address: _____

2. TRANSFER RECOGNITION POINTS

Foundation Recognition Points Amount: _____ (Minimum of 100 points)

Transferring Recognition Points from: Individual ID Number: _____ Club Number: _____ District Number: _____

AUTHORIZED SIGNATURE (required): _____ Print Name: _____

3. SHIPPING INFORMATION — Recognition materials only

Presentation Date: _____

Send recognition to (Check one; if left blank, recognition will be sent to club president):

Club President Club Secretary Club Treasurer Club Foundation Chair Other, record information below

Name: _____ Address: _____

City, State/Prov.: _____ Country, Postal Code: _____

Daytime Phone: _____ Email Address: _____

4. INDIVIDUAL COMPLETING THIS FORM

Name: _____ Daytime Phone: _____

Email Address: _____ Date: _____

Please send this form to the appropriate address.

UNITED STATES

The Rotary Foundation
14280 Collections Center Drive
Chicago, IL 60693 USA
Tel: 1-866-976-8279 (toll-free)
Fax: +1-847-328-4101
rotarysupportcenter@rotary.org

CANADA

The Rotary Foundation (Canada)
c/o 911600
P.O. Box 4090 STN A
Toronto, ON M5W 0E9
Canada
Tel: 1-866-976-8279 (toll-free)
Fax: +1-847-328-4101
rotarysupportcenter@rotary.org

GERMANY

Rotary Deutschland
Gemeindienst e. V.
Kreuzstraße 34
40210 Düsseldorf
Germany

RI BRAZIL OFFICE

Rotary International
Condominio Comercial Casa das
Caldeiras
Av. Francisco Matarazzo, 1752,
conj. 1421
Água Branca
São Paulo, SP
05001-200 Brazil
Tel: (55-11) 3217-2630
fr.brasil@rotary.org

RI EUROPE AND AFRICA OFFICE

Rotary International
Witikonstrasse 15
CH-8032 Zurich
Switzerland
Tel: (41-44) 387 71 11
Fax: (41-44) 422 50 41
ea@rotary.org

RI JAPAN OFFICE

Rotary International
Mita Kokusai Building 24F
Mita 1 Chome 4-28, Minato-ku
Tokyo 108-0073
Japan
Tel: (81-) 03-5439-5800
Fax (81-) 03-5439-0405
rjapan@rotary.org

RI KOREA OFFICE

Rotary International
Rm. 705, 70, Guljegeumyung-ro
Yeongdeungpo-gu
Seoul 07333
Korea
Tel: (82-2) 783-3077
Fax: (82-2) 783-3079
rikorea@rotary.org

RI SOUTH ASIA OFFICE

Rotary International
Pullman/Novotel Commercial
Tower
First Floor, Asset No. 2,
Hospitality District
Aerocity (Near IGI Airport)
New Delhi 110037
India
Tel: (91-11) 42250101 to 105
Fax: (91-11) 42250191 or 192
risao@rotary.org

RI SOUTH PACIFIC AND PHILIPPINES OFFICE

Rotary International
P.O. Box 1415
Parramatta, NSW 2124
Australia
Tel: (61-2) 8894 9800
Fax: (61-2) 8894 9899
risppo@rotary.org

RI GREAT BRITAIN AND IRELAND (RIBI) OFFICE

Rotary International
Kinwarton Road
Alcester
Warwickshire B49 6PB
England
Tel: 01789 765411
Fax: 01789 764916
rfuk@ribi.org

UNDERSTANDING FOUNDATION RECOGNITION POINTS & TRANSFERRING RECOGNITION

MEANINGFUL WAYS TO GIVE

Rotary Foundation Sustaining Member

- When you give \$100 or more per year to the Annual Fund.

Paul Harris Fellow

- Become a Paul Harris Fellow when your cumulative donation level hits \$1,000
- When you give additional gifts of \$1,000 or more to the Annual Fund, PolioPlus, or an approved Foundation grant.

Benefactor


- When you include the Endowment Fund as a beneficiary in your estate plans or when you donate over \$1,000 and less than \$10,000 to the fund outright.

AS YOUR GIVING ACCELERATES

Bequest Society

- When you make a commitment for future gifts of \$10,000 or more to The Rotary Foundation, you'll be invited to join the Bequest Society.

Major Donor

- When your cumulative donations reach \$10,000.
 - Level 1: \$10,000 to \$24,999
 - Level 2: \$25,000 to \$49,999
 - Level 3: \$50,000 to \$99,999
 - Level 4: \$100,000 to \$249,999
- 

SUBSTANTIAL COMMITMENT'S TO THE ROTARY FOUNDATION

Arch Klumph Society

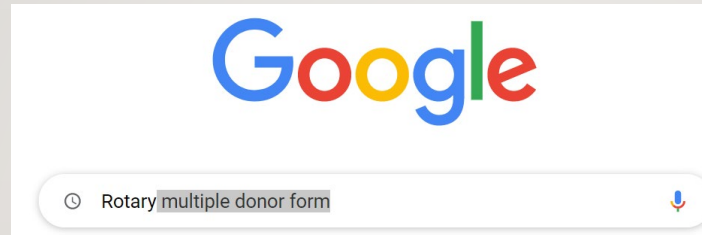
- When your cumulative donations reach \$250,000. Recognition includes an induction ceremony and your picture and biography in the Arch Klumph Society interactive gallery at the Rotary International headquarters in Evanston, Illinois, USA.
 - Trustees Circle: \$250,000 to \$499,999
 - Chair's Circle: \$500,000 to \$999,999
 - Foundation Circle: \$1,000,000 to \$2,499,999
 - Platinum Trustees Circle: \$2,500,000 to \$4,999,999
 - Platinum Chair's Circle: \$5,000,000 to \$9,999,999
 - Platinum Foundation Circle: \$10,000,000 and above

Legacy Society

- When you promise a gift of \$1 million or more to the Endowment, you'll be listed in Rotary's annual report and invited to exclusive Rotary International and Foundation events.

A QUICK WAY TO GET TO THE VARIOUS DONOR CONTRIBUTION FORMS

- Use your search engine:



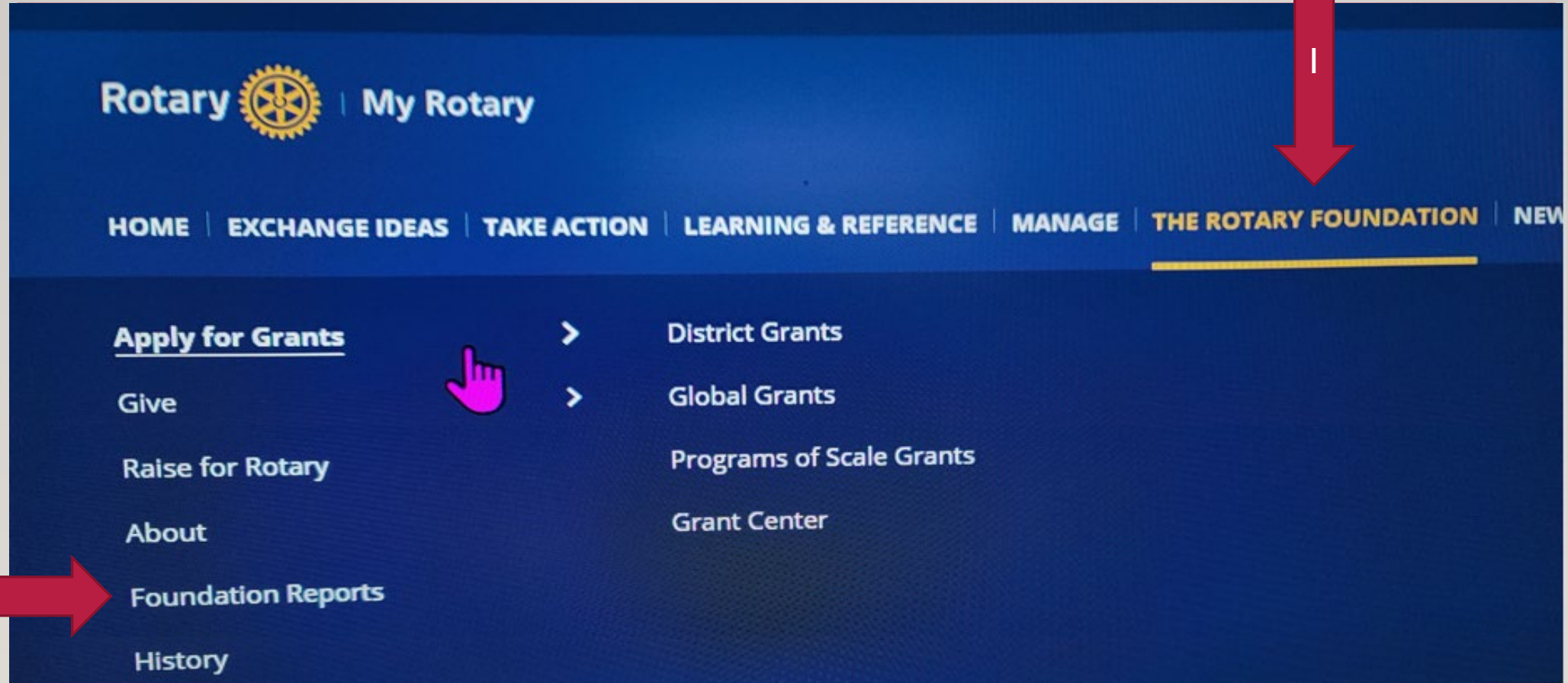
<https://www.google.com/>

Your connection to this site is **secure**

- Others:
 - **Rotary** The Rotary Foundation Contribution Form
 - **Rotary** Paul Harris Fellow Form
 - **Rotary** Paul Harris Society Form
 - **Rotary** Rotary Direct Donation Form
 - **Rotary** Understanding Recognition Points
 - **Rotary** Three Strategies and Resources for District Leaders

WHERE TO FIND CLUB FOUNDATION REPORTS

[HTTPS://MY.ROTARY.ORG/EN/LOGIN](https://my.rotary.org/en/login)



The image shows a screenshot of the Rotary website's navigation menu. At the top left, the Rotary logo and 'My Rotary' text are visible. The main navigation bar includes links for HOME, EXCHANGE IDEAS, TAKE ACTION, LEARNING & REFERENCE, MANAGE, THE ROTARY FOUNDATION (highlighted with a yellow underline), and NEW. A red arrow points down from the URL above to the 'THE ROTARY FOUNDATION' link. Below this, a dropdown menu is open, listing options: Apply for Grants (with a pink hand cursor), Give, Raise for Rotary, About, Foundation Reports (with a red arrow pointing to it from the left and the number '2'), and History. To the right of the dropdown, there are four sub-links: District Grants, Global Grants, Programs of Scale Grants, and Grant Center.



DONOR HISTORY REPORT

Date: 24 April 2020

Recognition

Type

Major Donor or AKS*:	Major Donor Level 1	
Bequest Society*:	Bequest Society Level 2	
Benefactor :	Yes	
	Current Year	Last Year
Paul Harris Society Eligible	-	Jun-2019
Sustaining Member	Aug-2019	Aug-2018
Every Rotarian Every Year	Jul-2019	Jul-2018

Paul Harris Fellow : **PHF+8**
 PHF Recognition Amount : **14,286.50**
 Foundation Recognition Points : **5,251.50**
(Available for transfer)
 Paul Harris Society Member: **Yes**

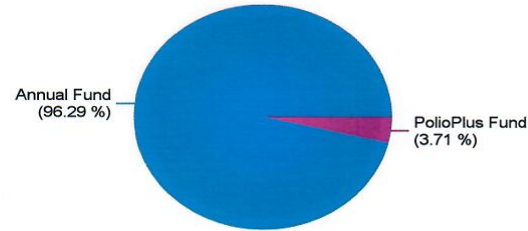
Gifts

Type

Rotary Direct Participant

Total

Annual Fund		
SHARE	\$12,986.50	\$12,986.50
PolioPlus Fund		
PolioPlus	\$350.00	
Restricted -PolioPlus Partners	\$150.00	\$500.00
Sub Total		\$13,486.50
Spouse/Partner Giving		\$1,165.00
Total Giving		\$14,651.50



Bequest Society and Benefactor Commitments

Type

Total

SHARE: Will	\$10,000.00
SHARE: Insurance Beneficiary	\$15,000.00
Sub Total	\$25,000.00
Total Commitments	\$25,000.00

HOW TO VIEW YOUR DONATION HISTORY

* May Include Joint Giving from



<https://rotary7620.org/>



- People of Action -
in Central MD & DC



QUESTIONS

PDG Rich Glover, District Rotary
Foundation Chair
Cell: (301) 980-4976
Email: 18.19.dg7620@glovercrew.net



Please welcome

DG Dr. Geetha Jayaram
District 7620 Rotary Foundation Chair – Elect
2022 - 2025



Geetha Jayaram, MD

PURPOSE AND INTENT

DISTRICT 7620

MEMORANDUM OF UNDERSTANDING

- ✓ A memorandum of understanding (MOU) is a document that **describes the broad outlines of an agreement that two or more parties have reached.**
- ✓ MOUs communicate the mutually accepted expectations of all of the parties involved in a negotiation.
- ✓ While not legally binding, the MOU signals that a binding contract is imminent.

MEMORANDUM OF UNDERSTANDING

- MOU is a stand-alone document and available on the District 7620 web site under the **Foundation** tab
- Read very carefully to all MOU compliance statements
- Each Club must have a Club Rotary Foundation Chair.
- Both Club President and Club Rotary Foundation Chair must initial each page (lower right).
- Scan and send entire MOU document with officer signatures by email to the District Rotary Foundation Chair (DRFC) **not later than** date stamped 5:00pm EST, Friday, March 25, 2022. No exceptions.
- Any questions are welcome by PDG Rich by email 18.19.dg7620@glovercrew.net
with cc to DG Geetha: districtgovernor2122@gmail.com

DISTRICT DESIGNATED FUNDS (DDF) GRANT CRITERIA “TOP 10” MEMORANDUM OF UNDERSTANDING (MOU)

1. The Club President-Elect and Club TRF Chair are **required** to attend annual DACdb Grants Module training Parts II, III, and IV of the DRFC Learning Series, prior to March 01, 2022.
 2. The Club President-Elect and Club Foundation Chair are **required** to be MOU certified (President & Club TRF Chair).
 3. The District and Club Data Base (www.DACdb.com) is **required** to submit and manage a district grant, no exceptions.
 4. The TRF global grant module (www.myrotary.org) is **required** to submit and manage a global grant, no exceptions.
- 4. **\$120** per capita minimum of club membership total giving to the Annual Fund (AF) – **Club Banner Report**.
- 5. **50%** of club members contribute **\$25** to the Annual Fund. (**note: Existing Active Rotarians are those with an admission date prior to 1 July. Only “existing members are counted for EREY, TRF Giving, RFSM, or PHS participation – not by “All Active Rotarians”**) – **Club Banner Report**.
- 6. **50%** of club members are a Paul Harris Fellow. – **Recognition Report**
- 7. **\$5,000** maximum DDF Match per eligible club. – **MOU (this limit may vary depending on total member giving to AF)**
8. **15%** is the maximum grant award to any one club of the total District DDF Community Grant Fund.
 9. District community grant projects are **required** to be complete, submitted and approved “Final Report” by the DRFC no later than May 30, 2023.
 10. Ensure that all grant activities are in accordance with **local laws**.

FINAL: January 01, 2022



THE ROTARY FOUNDATION CONTRIBUTION FORM

123-EN—(519)

Contributions can also be made at rotary.org/donate.

1. DONOR OF CONTRIBUTION

Type of Donor (Check one): Individual Rotary club Rotaract club District Business Charitable organization/Foundation Other: _____

Name: _____ Donor ID: _____

Club Name: _____ Club No.: _____ District No.: _____

Billing Address: _____ City: _____ State/Province: _____

Country: _____ Postal Code: _____

Daytime Phone: _____ Email Address: _____

2. DESIGNATION/PURPOSE (Check one):

- Annual Fund — SHARE Eradicating polio Promoting peace Endowment - _____
- Fighting disease Providing clean water Saving mothers and children Global Grant # _____
- Supporting education Growing local economies Responding to disasters Other _____

3. CONTRIBUTION DETAILS

Amount of contribution _____ Currency _____

Type of Payment (Check one): For security purposes, please do not send credit card contributions via email.

Credit card: Visa MasterCard Diners Club JCB American Express

Make this a recurring contribution: Monthly Quarterly Annually (Select month) _____

Card Number

Expiration Date: _____ CVN*: _____

Name as it appears on credit card: _____ Signature: _____

Check — Payable to "The Rotary Foundation." Check number _____

Wire transfer Date initiated _____ (Please send completed contribution form as soon as possible after initiating a wire transfer.)

*The card verification number, or CVN, is a three-digit number that appears on the back of your credit or debit card; for AmEx, it is a four-digit number on the front of the card. It typically appears following the digits of your credit card number.

4. SHIPPING INFORMATION — Recognition materials only

If recognition materials from this contribution are requested for individual(s) other than donor, please complete the Paul Harris Fellow Recognition Transfer Request Form.

Presentation Date: _____ Please do not send recognition Please keep my gift anonymous

Send recognition to (Check one; if left blank, recognition will be sent to club president):

Club President Club Secretary Club Treasurer Club Foundation Chair Other, record information below

Name: _____ Address: _____

City, State/Prov.: _____ Country, Postal Code: _____

Daytime Phone: _____ Email Address: _____

5. INDIVIDUAL COMPLETING THIS FORM (if other than donor)

Name: _____ Daytime Phone: _____

Email Address: _____ Date: _____

Please send your completed form with contribution only once.

Data privacy is important to Rotary International and The Rotary Foundation (collectively, "Rotary") and the personal data shared with Rotary will only be used for official Rotary business to support Rotary's core business purposes. Personal data collected on this form is subject to Rotary's Privacy Policy found at my.rotary.org/en/privacy-policy.

Mail: The Rotary Foundation, 14280 Collections Center Drive, Chicago, IL 60693, USA (Canada: The Rotary Foundation (Canada) c/o 911600, P.O. Box 4090 STN A, Toronto, ON M5W 0E9, Canada). Email: rotarysupportcenter@rotary.org. Fax: +1-847-328-5260. For more information, or to make a contribution by phone: 1-866-9ROTARY (1-866-976-8279). Or contact the Rotary International office that serves your area. The contribution amount may not include the value of any goods or services given to an individual donor in consideration for this contribution.

HOW TO SET UP YOUR CONTRIBUTION FORM TO SUPPORT A SPECIFIC GLOBAL GRANT



ROTARY DIRECT

Rotary's recurring giving program



ROTARY DIRECT SAVES...

- ✓ **Time** — Sign up once to give continuous support
- ✓ **Money** — Lower administration costs means more money for programs
- ✓ **Lives** — Give to The Rotary Foundation to do good in the world

There are four ways to enroll in Rotary Direct:

- Online:** rotary.org/donate
By mail: Rotary Direct, 17th Floor, Annual Giving
One Rotary Center
1560 Sherman Avenue
Evanston, IL 60201-3698 USA
+1-866-976-8279
By phone: +1-866-976-8279
By fax: +1-847-328-5260

Manage your recurring giving at any time by signing in to My Rotary and going to Donor Self-Service.

HOW TO SET UP YOUR ROTARY DIRECT DONATION

YES! I INTEND TO GIVE US\$1,000 OR MORE ANNUALLY AND WILL JOIN THE PAUL HARRIS SOCIETY.*

YES! I WILL ENROLL IN ROTARY DIRECT.

Name _____

IF YOU ARE A ROTARIAN, PLEASE COMPLETE.

Rotary membership ID _____

Club name _____

Club number _____

Billing address _____

City _____ State/Province _____

Postal code _____ Country _____

Phone _____

Email _____

Contributions are tax deductible where allowed by law. For security purposes, please do not send credit card contributions via email.

*Note: By checking this box, donors notify The Rotary Foundation of their intention to contribute US\$1,000 or more every Rotary year to the Annual Fund or PolioPlus Fund. Learn more at rotary.org/pfs.

GIFT DESIGNATION (choose one)

- Annual Fund — SHARE Eradicating polio Promoting peace
 Fighting disease Providing clean water Supporting education
 Saving mothers and children Growing local economies Responding to disasters

RECURRING GIFT AMOUNT (minimum US\$10)

\$25 \$85 \$100 \$250 \$1,000 Other _____

Currency (if not US\$) _____

FREQUENCY

Monthly Quarterly Annually (specify month) _____

CHECKING ACCOUNT, please attach a voided check

Available for U.S. and Canada bank accounts only

Not available online

CREDIT OR DEBIT CARD

Visa MasterCard AmEx Discover

Card number:

Expiration / CVN

Signature _____



Your privacy is important to Rotary International and The Rotary Foundation (collectively, "Rotary") and the personal data you share with Rotary will only be used for official Rotary business, such as for Rotary fundraising purposes, financial processing, donor recognition, and record keeping. Personal data collected with this contribution is subject to Rotary's Privacy Policy found at rotary.org/privacy.

HOW WILL MY MEMBERSHIP BE RECOGNIZED?

Rotary districts are encouraged to recognize members of the society by presenting them a certificate and a Paul Harris Society chevron lapel pin at a district or club event, or at another special occasion. Because the society is a district-led program, leaders celebrate their local Paul Harris Society members differently around the world.

Show your commitment to making the world a better place by wearing your recognition pin.



PAUL HARRIS SOCIETY



HOW TO SET UP YOUR PAUL HARRIS SOCIETY DONATION


THE ROTARY FOUNDATION
OF ROTARY INTERNATIONAL

One Rotary Center
1560 Sherman Avenue
Evanston, IL 60201-3698 USA
Rotary.org

099-EN—(520)



TAKE ACTION:
rotary.org/donate

 Yes! I would like to become a member of the Paul Harris Society.
As a member, I intend to contribute \$1,000 or more every year.

Name _____

If you are a Rotarian:

Rotary Membership ID _____

Rotary Club of _____


Club Number _____

Billing Address _____

City _____ State/Province _____

Postal Code _____ Country _____

Phone _____ Email _____

-  U.S. check, payable to "The Rotary Foundation," enclosed.
- Canadian cheque, payable to "The Rotary Foundation (Canada)," enclosed.
- Please contact me about creating a legacy with Rotary.
- I wish to contribute today. I will make my contribution at a later date.

Note: Fulfillment of your Paul Harris Society Membership will be based on cumulative gifts received between 1 July and 30 June each Rotary year, when financially able.

PHS 099

Gift designation (choose one)

-  Annual Fund PolioPlus Fund Other: _____

Gift amount (USD)

-  \$85 \$250 \$1,000 Other: \$ _____

Make this a recurring contribution with Rotary Direct:

-  Monthly Quarterly Annually _____ (Please specify month)

Card Number

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Expiration Date

--	--	--	--

M M Y Y

CVN

--	--	--	--

Signature _____

Contributions are tax deductible where allowed by law. Contributions from the U.S. or Canada can be mailed to:

 The Rotary Foundation
14280 Collections Center Drive
Chicago, IL 60693 USA

The Rotary Foundation (Canada)
c/o 911600
PO Box 4090 STN A
Toronto, ON M5W 0E9 Canada

For donors outside of the U.S. or Canada, please mail to the international office that serves your area. Contributions may also be made at rotary.org/donate or by calling 1-866-9ROTARY (1-866-976-8279).

THE ROTARY FOUNDATION (TRF)



2021 FACTS

THE ROTARY FOUNDATION
OF ROTARY INTERNATIONAL

SUMMARY STATISTICS

Contribution summary	2020-21	All-time contributions
Annual Fund	\$139.4 million	\$3.0 billion
Endowment Fund	\$32.6 million	\$447.0 million
PolioPlus Fund	\$133.2 million	\$1.9 billion
Other*	\$49.4 million	\$327.7 million
Total outright contributions	\$354.8 million	\$5.7 billion
Total new commitments to the Endowment Fund	\$69.4 million	\$882.2 million
Polio transfers**	\$16.7 million	–
Grand total	\$440.9 million	–
Program awards & operations	\$352.3 million	Since 1947: \$5.3 billion

Totals are rounded.

* Cash contributions to global grants, directed gifts, and contributions to the donor advised fund

** District Designated Fund transfers and the resulting World Fund match to PolioPlus, affinity card royalties, and donor advised fund transfers to PolioPlus





SELECT CLUB GIVING "VIEW REPORTS"

3- Scroll down to

Contributions & Recognition

☆ **Club Giving**

Paul Harris Fellowship and Benefactor Report, Club Recognition Summary, Club Foundation Banner Report, Major Donor, Arch Klumph Society and Bequest Society Report, Club Fundraising Analysis, Paul Harris Society Report, Current Club Officer Giving Report, Incoming Officer Giving Report

[View reports](#)

4 - Select

☆ **District Giving**

Monthly Contribution Report, Available DDF by District, SHARE Contribution Detail, Tracked Gifts Report, PolioPlus Report, Endowed Fund Update, Foundation Banner Recognition Status Report, District Fundraising Analysis

[View reports](#)

☆ **Donor Summary**

Donor Summary Report

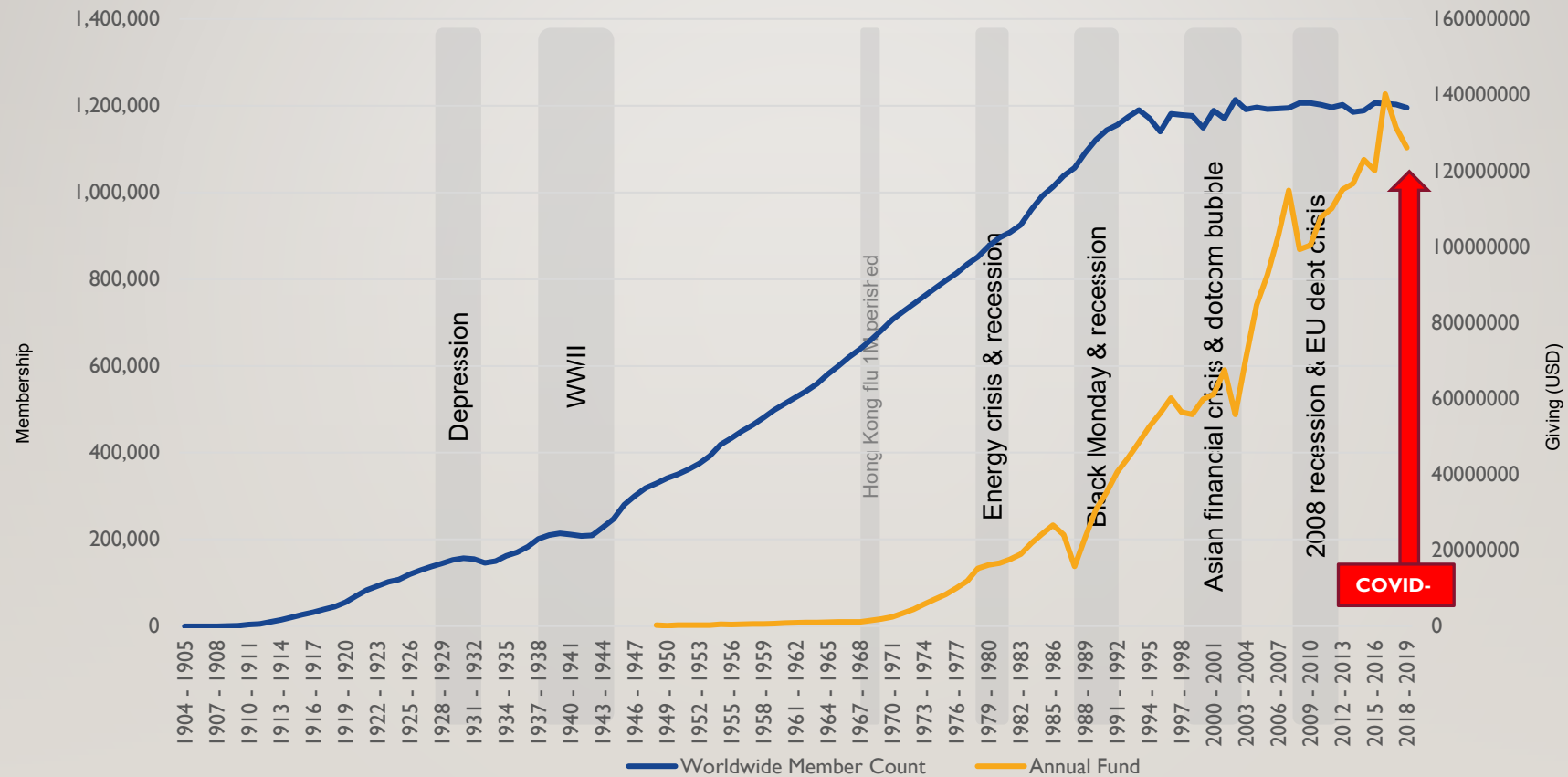
[View report](#)

CLUB TRF CHAIR MANAGEMENT OF CLUB REPORTS IS A MUST AND MOU ELIGIBILITY MAY DEPEND ON IT.

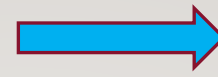
PHS Member	Rotary Direct	PHS Eligible 2020 - 2021	PHS Eligible 2019 - 2020	PHS Eligible 2018 - 2019	PHS Eligible 2017 - 2018
Y				13-Jan-2019	
Y					24-Nov-2017
Y					27-Oct-2017
Y		7-Dec-2020		23-May-2019	12-Sep-2017
					19-Mar-2018
Y				14-May-2019	
Y	Y				1-Oct-2017
Y					
Y					1-Dec-2017
Y					27-Dec-2017
					31-Dec-2017
					21-Dec-2017
Y					
	Y		7-Aug-2019		
	Y	2-Feb-2021			
		1-Feb-2021			
Y	Y		2-Apr-2020	17-Jun-2019	1-Jun-2018
Y	Y		2-Apr-2020	2-Apr-2019	3-Apr-2018
Y					
Y	Y				

WORLDWIDE EVENTS

WW Members with Annual Fund Giving



CURRENT NEWS



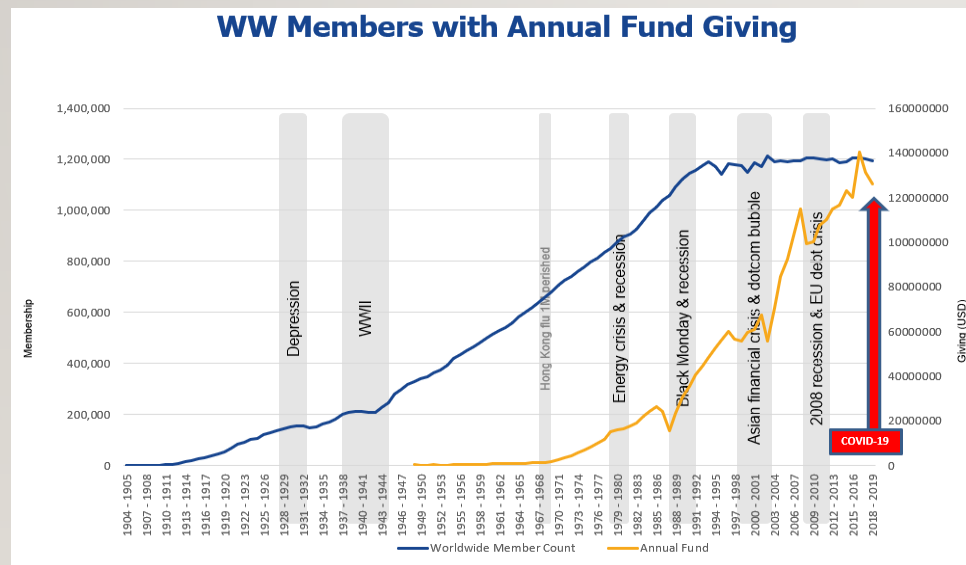
GOOD NEWS

FIRST SIX MONTHS TRF GIVING SHOWS

Annual Fund contributions **down** 3.9%

- Endowment total contributions **down** 7.1%
- Annual fund **down** and program award up, show the pressure on the world fund.

- Online contributions are **up** by 46.9%
- Number of active donors are **up** by 3.0% (all funds)
- Active Paul Harris Society Commitments are **up** from 24,746 to 26,325
- Program Awards have grown significantly **up** by \$41.6 M
- Global grants so far this year (July to December) is 1186
 - Global grants in the pipeline are 1614
 - Potential total for the year 2800
 - Last year was the highest ever at 1717 and now this year hitting new heights.



Some suggest there is DRIFT from the Founders Vision Principals and Intentions in support of the Annual Fund. More & more Clubs have their own foundations. Have you heard the quote "what you focus on determines what you miss – Steven Covey

Annual club banner recognitions

The following recognitions are awarded annually at the conclusion of the Rotary year and are based on active dues-paying membership as of 30 June. The eligible clubs will be determined by The Rotary Foundation and the appropriate recognitions sent to the current district governor for presentation.

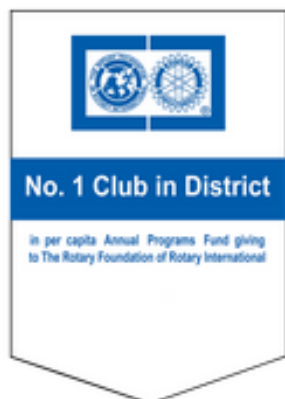


100% Rotary Foundation Sustaining Member Club

This recognition honors clubs in which every dues-paying member personally contributes US\$100 or more to the Annual Fund during the Rotary year. Read more about individual recognition for Sustaining Members.

Every Rotarian, Every Year Club

This recognition is awarded to clubs that achieve a minimum US\$100 per capita from active dues-paying members and 100 percent participation with every active member contributing some amount to the Annual Fund during the Rotary year.



Top three per capita in Annual Fund giving

Banners are given to the top three per capita giving clubs in each district. To be eligible, clubs must achieve a minimum \$50 per capita to the Annual Fund.

MANY CLUBS REACHED THE MOU GRANT ELIGIBLE AND ACHIEVED IMPACT THRU UNDERSTANDING THE ART OF GIVING

RECORD SETTING YEAR IN DISTRICT 7620 2020 - 2021



District 7620 Fundraising Analysis For July through June 2020-2021

Rotary Year	Number of Members	Annual Fund		PolioPlus	Non-Giving Clubs	Other Funds	Endowment Fund	Total Giving
		Total	Per Capita					
2020-21	- 2,068	\$ 428,574.00	\$207.24	\$73,930.00	14	\$ 215,700.00	\$ 202,898.00	\$ 921,102.00
2019-20	- 2,131	\$ 352,335.00	\$165.34	\$99,833.00	18	\$ 385,457.00	\$ 239,141.00	\$ 1,076,767.00
2018-19	+ 2,181	\$ 322,739.00	\$147.98	\$81,689.00	20	\$ 76,165.00	\$ 165,509.00	\$ 646,102.00
2017-18	2,164	\$ 342,355.00	\$158.20	\$87,636.00	22	\$ 100,750.00	\$ 33,822.00	\$ 564,563.00

* Spikes in Total Giving in 2019-2020,
by two Arch Klumph & Hanson Gift



THE ROTARY FOUNDATION CONTRIBUTION FORM

123-EN—(519)

Contributions can also be made at rotary.org/donate.

1. DONOR OF CONTRIBUTION

Type of Donor (Check one): Individual Rotary club Rotaract club District Business Charitable organization/Foundation Other: _____

Name: _____ Donor ID: _____

Club Name: _____ Club No.: _____ District No.: _____

Billing Address: _____ City: _____ State/Province: _____

Country: _____ Postal Code: _____

Daytime Phone: _____ Email Address: _____

2. DESIGNATION/PURPOSE (Check one):

- Annual Fund — SHARE Eradicating polio Promoting peace Endowment - _____
- Fighting disease Providing clean water Saving mothers and children Global Grant # _____
- Supporting education Growing local economies Responding to disasters Other _____

3. CONTRIBUTION DETAILS

Amount of contribution _____ Currency _____

Type of Payment (Check one): For security purposes, please do not send credit card contributions via email.

Credit card: Visa MasterCard Diners Club JCB American Express

Make this a recurring contribution: Monthly Quarterly Annually (Select month) _____

Card Number

Expiration Date: _____ CVN*: _____

Name as it appears on credit card: _____ Signature: _____

Check — Payable to "The Rotary Foundation." Check number _____

Wire transfer Date Initiated _____ (Please send completed contribution form as soon as possible after initiating a wire transfer.)

*The card verification number, or CVN, is a three-digit number that appears on the back of your credit or debit card; for AmEx, it is a four-digit number on the front of the card. It typically appears following the digits of your credit card number.

4. SHIPPING INFORMATION — Recognition materials only

If recognition materials from this contribution are requested for Individual(s) other than donor, please complete the Paul Harris Fellow Recognition Transfer Request Form.

Presentation Date: _____ Please do not send recognition Please keep my gift anonymous

Send recognition to (Check one; if left blank, recognition will be sent to club president):

Club President Club Secretary Club Treasurer Club Foundation Chair Other, record information below

Name: _____ Address: _____

City, State/Prov.: _____ Country, Postal Code: _____

Daytime Phone: _____ Email Address: _____

5. INDIVIDUAL COMPLETING THIS FORM (if other than donor)

Name: _____ Daytime Phone: _____

Email Address: _____ Date: _____

Please send your completed form with contribution only once.

Data privacy is important to Rotary International and The Rotary Foundation (collectively, "Rotary") and the personal data shared with Rotary will only be used for official Rotary business to support Rotary's core business purposes. Personal data collected on this form is subject to Rotary's Privacy Policy found at my.rotary.org/en/privacy-policy.

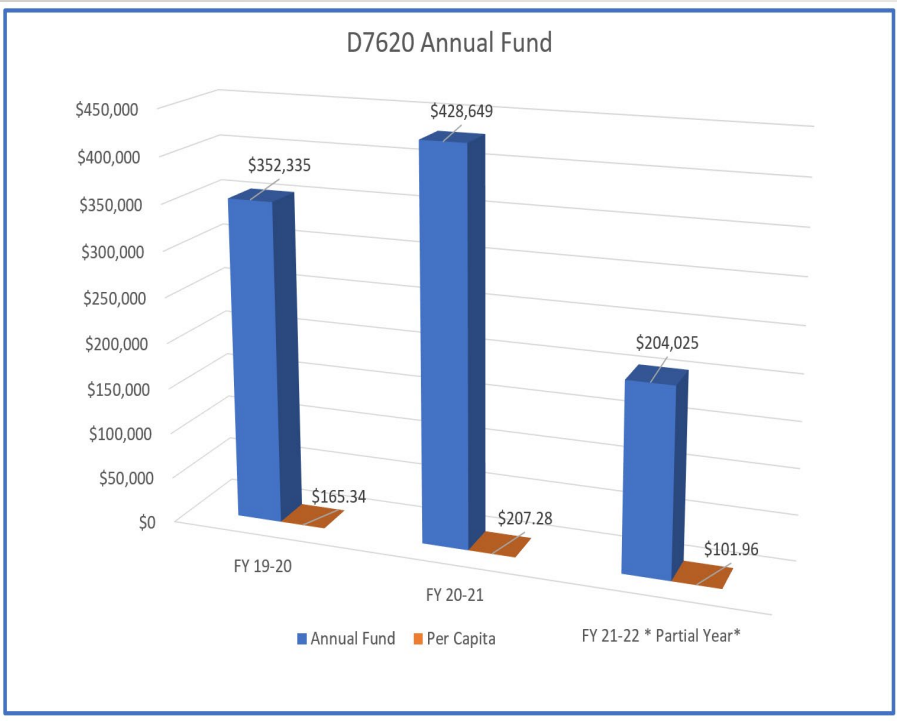
Mail: The Rotary Foundation, 14280 Collections Center Drive, Chicago, IL 60693, USA (Canada: The Rotary Foundation (Canada) c/o 911600, P.O. Box 4090 STN A, Toronto, ON M5W 0E9, Canada). **Email:** rotarysupportcenter@rotary.org. **Fax:** +1-847-328-5260. For more information, or to make a contribution by phone: 1-866-9ROTARY (1-866-976-8279). Or contact the Rotary International office that serves your area. The contribution amount may not include the value of any goods or services given to an individual donor in consideration for this contribution.

HOW TO SET UP YOUR CONTRIBUTION FORM

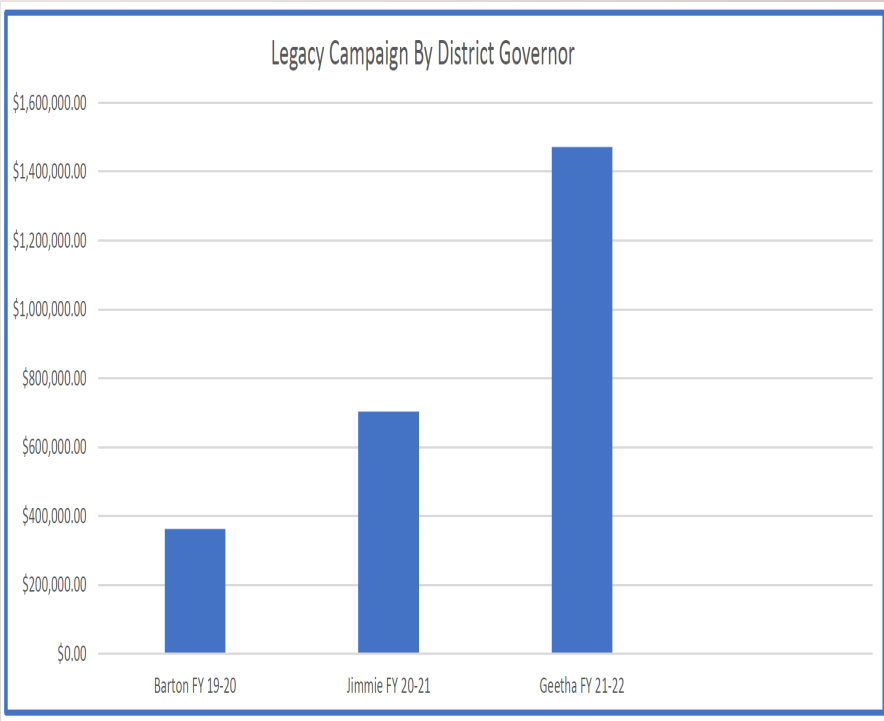


“PASSION MAKES THE IMPOSSIBLE POSSIBLE—HUMAN BEINGS ARE SO MADE THAT WHENEVER ANYTHING FIRES THEIR SOUL, IMPOSSIBILITIES VANISH. A FIRE IN THE HEART LIFTS EVERYTHING IN YOUR LIFE.” LEADERSHIP PROMISES FOR EVERY DAY -JOHN C. MAXWELL

ANNUAL FUND



LEGACY FUNDS



SELECT CLUB GIVING "VIEW REPORTS"

[Have a question?](#)
[Visit our FAQ.](#)

Contribution & Recognition Reports

Click on the report name that you want to view. You will see a report opening in a new window or tab.

Club Reports

- [Paul Harris Fellow and Benefactor Report](#)
- [Club Recognition Summary](#)
- [Club Foundation Banner Report](#)
- [Major Donor, Arch C. Klumph Society and Bequest Society Report](#)
- [Club Fundraising Analysis](#)
- [Paul Harris Society Report](#)

District Reports

- [Monthly Contribution Report](#)
- [Available DDF by District](#)
- [SHARE Contribution Detail](#)
- [Tracked Gifts Report](#)
- [PolioPlus Report](#)
- [Endowed Fund Update](#)
- [Foundation Banner Recognition Status Report](#)
- [District Fundraising Analysis](#)

Club Officer Giving Report

- [Current Club Officer Giving Report](#)
- [Incoming Club Officer Giving Report](#)

Please note: Contribution data updates may take up to 4-6 days to be reflected on the reports upon receipt by RI. During peak periods, it may take 8-11 days to be reflected.

5- Select report of
interest



CLUB RECOGNITION SUMMARY

AS OF 13 MAY 2020

Your Club, STATE, UNITED STATES

District: 7620

Paul Harris Fellows: 54
Benefactors: 6

Bequest Society: 1
Major Donors: 6

Rotarian Donors: 47
Rotarian Non-Donors: 13

Rotary Direct Donors: 4
Non-Rotarian Donors: 0

All-Time Giving: \$708,033

Rotary ID	Name	Club Member	Recognition Amount	Current PHF Level	PHF Date	Foundation Recognition Pts Available	— Last Contribution —		Benefactor	Rotary Direct
		Y	1,000.00	PHF	Jun-2005	43,827.19	May-2020	POLIO PLUS	N	
		Y	9,000.00 *	PHF +8	Aug-1997	2,800.00	Apr-2018	AF-SHARE	N	
		Y	2,000.00	PHF +1	Jun-2013		Apr-2018	POLIO PLUS	N	
		Y	5,750.00	PHF +4	Apr-2015	4,750.00	Apr-2020	AF-SHARE	N	Y
		Y	1,100.00	PHF	Jan-1981		Oct-1988	POLIO PLUS	N	
		Y	1,000.00	PHF	May-2018				N	
		Y	2,075.00	PHF +1	May-2000	75.00	Dec-2017	AOFWTRSAN	N	
		Y	1,000.00	PHF	Jun-2012	1,000.00	Jun-2018	PFGGPEACE	N	
		Y	5,000.00	PHF +4	Jan-1979		May-2009	AF-SHARE	N	
		Y	6,691.00	PHF +5	Jun-1998	3,691.00	Feb-2020	AF-SHARE	N	
		Y	2,250.00	PHF +1	Jan-1981	825.00	Mar-2015	AF-SHARE	N	
		Y	1,000.00	PHF	May-1987				Y	
		Y	2,200.00	PHF +1	May-1996	1,200.00	Apr-2020	AF-SHARE	N	
		Y	9,000.00 *	PHF +8	Aug-1997	15,140.75	Jun-2017	POLIO PLUS	Y	
		Y	3,000.00	PHF +2	Jun-1984	1,000.00	May-2009	AF-SHARE	N	
		Y	1,300.00	PHF	Dec-2019	1,300.00	May-2020	AF-SHARE	N	Y
		Y	9,000.00 *	PHF +8	Nov-2002	9,500.00	Dec-2019	AF-SHARE	Y	Y
		Y	2,200.00	PHF +1	Dec-2002	200.00	Dec-2005	AF-SHARE	N	
		Y	2,584.82	PHF +1	Jun-1994	1,584.82	Feb-2020	AF-SHARE	N	
		Y	2,896.00	PHF +1	Jun-1999	96.00	May-2017	AF-SHARE	N	
		Y	1,900.00	PHF	May-2007	100.00	Apr-2020	AF-SHARE	N	
		Y	2,000.00	PHF +1	May-1991		Mar-2014	AF-SHARE	N	
		Y	9,000.00 *	PHF +8	Sep-1985	10,076.04	Sep-2019	PF-SHARE	Y	
		Y	2,000.00	PHF +1	May-2016		Mar-2019	AF-SHARE	N	
		Y	3,000.00	PHF +2	Jan-1990		May-2004	AF-SHARE	N	

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**1st Annual Legacy Fund
Campaign Gala
November 21, 2021**



Nice bow tie
Rich



Thank you Mr.
President... (Hey ,
where did he get that bow
tie?)